PATIENT DEMOGRAPHICS & INSURANCE INFORMATION

Name:					Sex:	Male	Femal	e		
Address					Date of			-	Age:	
City:						Security #:			<u> </u>	
State:		Zip Code:				red Pharmacy				
Phone:		Home	Work	Other	Referri	ing Physician:				
Phone:		Home	Work	Other		y Care Physic				
E-Mail A	Address:									
EMERG	ENCY CONTACT									
Name:				Relatio	on:			Phone:		
Name:				Relatio	on:			Phone:		
ACCOU	INT GUARANTOR					_	_	Sa	me As Pa	atient
Name:	<u> </u>				Sex:	Male	Femal	е		
Address					Date o	f Birth:		A	lge:	
City:					Social	Security #:				
State:		Zip Code:			Relatio	on to Patient:				
Phone:		Home	Work	Other	Phone	:		Home	Work	Other
PRIMAF	RY INSURANCE & SU	BSCRIBER						Sa	me As Pa	atient
Name:					Sex:	Male	Femal	е		
Address	:				Date o	f Birth:			Age:	
City:					Social	Security #:				
State:		Zip Code:			Insurar	nce Carrier:				
Phone:										
		Home	Work	Other	Patient	t's Identification				
Phone:		Home Home	Work Work	Other Other		t's Identificatio				
Phone: SECON	DARY INSURANCE &	Home	Work						me As Pa	atient
-	DARY INSURANCE &	Home	Work					Sa	me As Pa	atient
SECON		Home	Work		Policy/ Sex:	'Group #:	on #:	Sa	me As Pa Age:	atient
SECON Name:		Home	Work		Policy/ Sex: Date o	Group #:	on #:	Sa		atient
SECON Name: Address		Home	Work		Policy/ Sex: Date o Social	'Group #: Male f Birth:	on #:	Sa		atient
SECON Name: Address City:		Home	Work		Policy/ Sex: Date o Social Insurar	'Group #: Male f Birth: Security #: _	on #:	Sa		itient

TREATMENT OF MINORS, PATIENTS WITH A MEDICAL POWER OF ATTORNEY or THOSE REQUIRING A CARE GIVER

A minor is considered to be a person under the age of eighteen and must be accompanied by a parent, legal guardian or court appointed custodian at each visit. Individuals with an existing power of attorney, who are no longer able to make decisions for themselves are required to have their appointed agent present at each visit. Individuals who require a care giver or reside in a care facility are required to have a care giver present throughout each visit. These requirements have been established in an effort to maximize the benefits of the care we provide and the outcomes to our patients and to comply with State laws. In the event a patient meeting any of these criteria arrive for a scheduled appointment without the required individual, the appointment will be rescheduled.

ACCOUNT GUARANTOR AGREEMENT

I hereby authorize Waco Foot & Ankle, P.A. (WFA) to administer such treatment or procedures as are considered medically necessary on the basis of clinical findings. I request the assignment of any and all insurance benefits directly to WFA. I agree to pay any charges incurred and deemed patient responsibility and any charges not covered by insurance. I understand that the use of a check for payment is my acknowledgement and acceptance of the terms outlined in WFA's posted check acceptance policy.

Date:

Waco Foot & Ankle, P.A. FINANCIAL POLICY

Insurance Copays

Insured patients must present an insurance card at each visit to determine any changes in insurance eligibility or copay assignments. All insurance copayments are due and payable upon arrival for your appointment.

Prepayment

The patient portion of financial responsibility is due prior to the scheduling of a surgery or procedure. This includes outstanding deductibles, coinsurance and the cost of any service exempted from your insurance coverage. We recognize that determining expected out-of-pocket expenses can be complicated and have personnel to assist you. Based on the information provided by your insurance carrier(s), we will determine the payment expectations. Any credit on your account will be refunded from the carrier's final payment.

Patient Statements

Patient statements are generated and mailed each month on all accounts with an outstanding patient balance. All statement balances are due in full on or before the 20th of the following month unless a formal payment plan has been negotiated and signed. Partial payments will be applied to the patient's account; however, the acceptance of partial payments will not automatically establish a payment plan of any kind and may result in the initiation of our collections process.

Check Acceptance Policy

NSF checks are automatically reprocessed with the addition of a \$25 processing fee. In addition to the processing fee, the patient account will be charged with any additional bank charges as well as any additional administrative costs associated with the collection and processing of the returned check.

Referrals

If your insurance carrier requires a referral from your primary care physician (PCP), it is your responsibility to have your PCP obtain the referral prior to your scheduled clinic visit. We will assist you by tracking your referrals, but request your participation and cooperation as necessary.

Medical Records

Medical records sent to third parties at your request require a \$30 payment for the first 20 pages and \$0.15 per additional page. A Medical Records Release Form authorizing the release of your information must be signed prior to the release of information to a third party. Please allow 14 days for medical records to be prepared.

Non-Standard Insurance Forms

The completion and filing of personal insurance claims forms (FMLA, AFLAC, etc..) follows receipt of a \$25 Form Completion Fee. Please allow 14 days for forms to be completed, signed and mailed after payment has been received. Each additional form request is treated and billed individually.

Collection Agency

We retain the service of an outside Collection Agency for recovery of delinquent balances. We reserve the right to attach all additional fees associated with any effort toward collecting the delinquent account balance in its entirety including, but not limited to, attorney fees, court costs and collection fees imposed by a collection agency (43% of original balance), associated with any effort. By signing below you authorize Waco Foot & Ankle to contact you via current and future cellular phone numbers, email addresses, or wireless devices regarding your delinquent accounts owed to Waco Foot & Ankle or to receive general information from Waco Foot & Ankle. You also authorize its agents, representatives, collection agencies and attorneys to use automated telephone dialing equipment and artificial or pre-recorded voice messages and personal calls, in their effort to contact you for purposes of collecting any portion of your account which is past due. You understand that you may withdraw your consent to call your cellular number by submitting your request in writing to Waco Foot & Ankle or its agents.

I have read, understood and agree with the above policy statement.

Waco Foot & Ankle, P.A.

Patient Consent and Acknowledgement of Receipt of Privacy Notice

I understand that as part of the provision of healthcare services, Waco Foot & Ankle, P.A. creates and maintains health records and other information describing among other things, my health history, symptoms, examination and test results, diagnoses, treatment, and any plans for future care or treatment.

I have been provided with a Notice of Privacy Practices that provides a more complete description of the uses and disclosures of certain health information. I understand that I have the right to review the notice prior to signing this consent. I understand that the organization reserves the right to change their Notice and practices and prior to implementation will mail a copy of any revised notice to the address I have provided. I understand that I have the right to object to the use of my health information for directory purposes. I understand that I have the right to request restrictions as to how my health information may be used or disclosed to carry out treatment, payment, or healthcare operations (quality assessment and improvement activities, underwriting, premium rating, conducting or arranging for medical review, legal services, and auditing functions, etc.) and that the organization is not required to agree to the restrictions

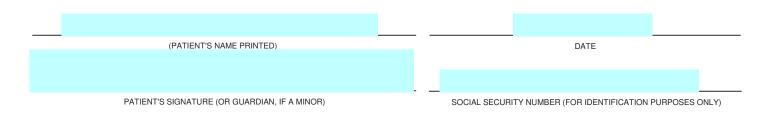
By signing this form, I consent to the use and disclosure of protected health information about me for the purposes of treatment, payment and health care operations. I have the right to revoke this consent, in writing, except where disclosures have already made in reliance on my prior consent.

This consent is given freely with the understanding that:

1. Any and all records, whether written or oral or in electronic format, are confidential and cannot be disclosed for reasons outside of treatment, payment or health care operations without my prior written authorization, except as otherwise provided by law.

2. A photocopy or fax of this consent is as valid as this original.

3. I have the right to request that the use of my Protected Health Information, which is used or disclosed for the purposes of treatment, payment or health care operations be restricted. I also understand that the Practice and I must: agree to any restriction in writing that I request on the use and disclosure of my Protected Health Information; and agree to terminate any restrictions in writing on the use and disclosure of my Protected Health Information which have been previously agreed upon.



WITNESS (Optional)

DATE



PATIENT ACCOUNT SECURITY

Credit Card On File Program

Waco Foot & Ankle, like many healthcare facilities, has been greatly impacted by the implementation of the Patient Protection and Affordable Care Act (PPACA). The PPACA has caused insurance deductibles to rise to extremely high levels as well as co-insurance coverage to drop. With these two changes we are seeing increasing amounts and higher percentages of our charges for services placed on our patients. We understand most patients have also seen changes in their insurance in the form of additional coverage limitations and higher monthly premiums. Unfortunately, many patients are finding it difficult to manage the increasing financial obligation imposed by their insurance leaving many bills unpaid, therefore we are asking patients to secure their account with a credit card. Our Credit Card on File Program is a safe and reliable mechanism that will help ensure that the negative impact of PPACA does not affect your credit worthiness or limit your healthcare choices in the future.

Co-Insurances and/or Deductibles – These amounts are determined after your insurance company has completed processing your claim. At that time, if a balance remains on your account, monthly statements will be sent. You will have 90 days to pay the charge using any method of payment you choose. If, after 90 days, the charge remains on your account, your credit card will be charged the portion of your balance that has aged beyond 90 days.

Our Credit Card on File Program is safe and secure. Once stored in a secure transaction vault, your credit card information will not be physically accessible and your account number will be exchanged for a token number that is only usable in our office. This is safer than a standard credit card transaction. The program is designed to be a convenience for you to keep your account current and prevent you from being turned over to a collection agency.

This will not compromise your ability to dispute a charge or question your insurance company's determination of payment.

****PLEASE NOTE:** If the Credit Card provided expires, becomes invalid, or lacks sufficient funds, it will be required that you update your Credit Card on File information and/or pay your balance in full in order to reschedule with your provider.

If you have any questions about this payment method, do not hesitate to ask.

Authorization to Charge my Credit Card

Patient Name (printed):	Patient Date of Birth: :	

Until further notice, I authorize Waco Foot & Ankle, P. A. to charge balances that have aged beyond ninety (90) days on the

account of the above named patient to the following credit card:

Card Type (circ	le one): Visa	Mastercard	Discover	American Express			
Name on Card:			1 Hole	der Signature:		Date:	
Credit Card Nur (Your card must be p	mber: <u>xxxx</u> - <u>xxxx</u>	-xxxx-	Exp. Da	te (mm/yy)	_ Billing Zip Code:		
Email Address							

Please hand your credit card and valid state issued identification to the Receptionist when you check in. He or she will enter your card information into the secure transaction vault. Once stored, your credit card information will not be physically accessible. Thank you.

RESERVED FOR OFFICE USE

Card Holder's Driver's License Number:	Issuing State:	DOB:
WEA D		
WFA Representative:		

Welcome to Waco Foot & Ankle, P.A.

Thank you for choosing us to assist you with your healthcare needs. Please take a moment to answer the following questions so that we will have as much information as possible

to give you the best healthcare.

INTAKE QUESTIONNAIRE - Page 1

PRINTED PATIENT'S NAME	DATE OF BIRTH DATE COMPLETED			
Please Answer All Questions In Detail As	It Pertains To Your Current Complaint			
Please describe in detail the reason for today's visit:				
Circle the face that BEST describes your current pain level:	O 3 O 4 O 5 O 6 O 7 O 8 O 9 O 10 HURTS TLE A LITTLE MORE EVEN MORE A WHOLE LOT WORST			
If you have pain, how would you describe the type of pain you	are having today?			
Burning Tingling Sharp Throbbing	Aching Dull Stabbing Radiating			
On the diagrams below, please mark the problem and/or paint	ful area(s):			
RIGHT LEFT	RIGHT LEFT			
When did you first notice pain and/or discomfort?				
If this was the result of an injury, please describe the injury.				
Is your current condition the result of an on-the-job injury?	Yes No			
Since the onset/injury, the condition seems to be:				
Unchanged Intermittent (Comes & Goes)	Vorsening Improving Constant			

Waco Foot & Ankle, P.A.

INTAKE QUESTIONNAIRE - Page 2

PRINTED PATIENT'S NAME DATE OF BIRTH						
What seems to aggravate your condition?						
Walking Certain Shoes Exerc	ise Heat or Cold Standing	Running				
Other:						
What forms of treatment have you tried for your current condition? No Treatment Physical Therapy Custom Orthotics Over-The-Counter Orthotics Stretching						
No Treatment Physical Therapy						
	Medication Prescription Medication	Shoes Injections				
Soaking Resting Elevation	Compression Surgery Othe	ðr:				
Places shock any of the following condition	a you have been diagnoood with	NONE				
Diabetes (Type: 1 or 2 ?) (Year Diagnosed		NONE				
Neurological Disorder:	. ,					
Anemia	Fibromyalgia	Pacemaker / Defibrillator				
Anxiety	Gl Bleed	Peripheral Neuropathy				
Arthritis	Gout	Peripheral Vascular Disease				
Asthma Bissies Dissertes	Heart Attack-Year:	Pregnancy/Possibly Pregnant				
Bipolar Disorder	Heart Condition:	Psoriasis				
Bleeding Disorder	Hepatitis (A, B or C ?)	Reflux/Indigestion				
Blood Clot	High Blood Pressure	Restless Leg Syndrome				
Cancer: Type:	High Cholesterol	Rheumatoid Arthritis				
Chronic Urinary Tract Infection	HIV	Schizophrenia				
Congestive Heart Failure	Irritable Bowel Syndrome	Seasonal Allergies				
COPD/Emphysema	Kidney Failure, Stage:	Seizures				
Dementia	Liver Problems	Sleep Apnea				
Depression	Lupus	Stroke				
Dialysis	Dialysis Migraines					
Eye Problem:	Osteoporosis					
Factor V Leiden Deficiency	Prior Diabetic Foot Complications					
Other medical condition(s) not listed:						
Please list all surgeries you have had along	with the year they were performed.	NONE				

Did you or any of your relatives have any anesthesia problems or surgical complications? If so, please describe:

Waco Foot & Ankle, P.A.

INTAKE QUESTIONNAIRE - Page 3

PRINT		DATE	OF BIRTH				
Marital Status:	Marital Status: Single Married Divorced Widowed						
Living Conditions	: Alone With Spouse	W	th Spous	e & Childrer	n 📃 With Par	rents	
Nursing Facilit	y or Assisted Living ()	Other:		
Employment State		Name of Facilit	Retired	Disabl	ed 📃 Unemp	ployed	Student
Employer:		Туре	e of work	c :			
Family Medical Hi	story: NONE						
Grandfather:	Bleeding Disorder/Blood Clots	Can	cer	Diabetes	Heart Proble	ms Nei	urological
Grandmother:	Bleeding Disorder/Blood Clots	Cano	cer	Diabetes	Heart Proble	ms Nei	urological
Father:	Bleeding Disorder/Blood Clots	Cano	cer	Diabetes	Heart Proble	ms Nei	urological
Mother:	Bleeding Disorder/Blood Clots	Cano	cer	Diabetes	Heart Proble	ms Nei	urological
Sibling:	Bleeding Disorder/Blood Clots	Cano	er	Diabetes	Heart Proble	ms Nei	urological
Tobacco Use:	Never Former Smoker Yea	<u> </u>	Current E	Curr Drug User	ent Smoker	Smokeless ⁻	Tobacco
What illicit drugs	do/did you use:						
Alcohol Use:	Never Former Drinker	1-7 Dri	nks per v	veek	More then 7 of	drinks per wee	k
Exercise: N	ever 1-3 timer per week	More tha	n 3 times	s per week	Daily		
What type(s) of ex	kercise do you perform?						
List any allergies	you have to medications, foods o	or substan	ces sucl	h as latex ai	nd the reaction c	aused:	NONE
Please list all med	dication you are currently taking,	including	vitamins		he-counter medi		
	Medication Name			Dose		Frequenc	у

DUSE	riequency

Please use the back of this form if additional room is needed to list your medications.

Welcome to Waco Foot & Ankle, P.A.

INTAKE QUESTIONNAIRE - Page 4

PRINTED PATIENT'S NAME

DATE OF BIRTH

Do you currently have any of the following problems?

Chills	Wheezing	Numbness
Fatigue	Constipation	Seizures
Fever	Diarrhea	Tingling
Weight Loss	Nausea	Tremors
Blindness	Vomiting	Weakness
Contact Lenses	Frequent Urination	Anxiety
Glasses	Painful Urination	Depression
Difficulty Swallowing	Back Pain	Abnormal Bruising
Impaired Hearing	Joint Pain	Excessive Bleeding
Respiratory Congestion	Leg Cramps	Decreased Appetite
Chest Pain	Stiffness	Excessive Thirst
Fainting Spells	Difficulty Healing	Heat/Cold Intolerance
Irregular Heart Rate	Excessive Scarring	Increased Appetite
Leg Swelling	Itching	Weight Changes
Cough	Rashes	
Difficulty Breathing	Dizziness	
Shortness of Breath	Frequent Falls	

What type of shoes do you wear most of the time?

What is your shoe size?

CLICK TO SEND COMPLETED FORM